

Annexure-B

# ZEN WEALTH MANAGEMENT SERVICES LIMITED

## SEBI Registration Number: INP00000936

### Complaint Data to be displayed by Portfolio Managers

Format for investor complaints data to be disclosed by Portfolio Managers on their website on monthly basis:

Sr.	Received from	Pending	Received	Resolved*	Total	Pending	Average
No.		at the end of last			Pending#	complaints > 3months	Resolution time^
		month				> 511011113	(in days)
1	Directly from Investors	0	0	0	0	0	0
2	SEBI (SCORES)	0	0	0	0	0	0
3	Other Sources (if any)	0	0	0	0	0	0
	Grand Total	0	0	0	0	0	0

## Data for the month ending – August 2024

^ Average Resolution time is the sum total of time taken to resolve each complaint in days, in the current month divided by total number of complaints resolved in the current month.

#### Trend of monthly disposal of complaints

Sr.	Month	Carried forward from	Received	Resolved*	Pending#
No.		previous month			
1	April, 2024	0	0	0	0
2	May, 2024	0	0	0	0
3	June, 2024	0	0	0	0
4	July, 2024	0	0	0	0
5	August, 2024	0	0	0	0

\*Inclusive of complaints of previous months resolved in the current month. #Inclusive of complaints pending as on the last day of the month.



SN	Year	Carried forward from	Received	Resolved**	Pending##
		previous year			
1	2018-19	0	0	0	0
2	2019-20	0	0	0	0
3	2020-21	0	0	0	0
4	2021-22	0	0	0	0
5	2022-23	0	0	0	0
6	2023-24	0	0	0	0
	Grand Total	0	0	0	0

\*\* Inclusive of complaints of previous years resolved in the current year. ## Inclusive of

complaints pending as on the last day of the year.